



Hearts & Souls

Working in Buckinghamshire for cardiac rehabilitation

How to leave money to Hearts & Souls in your Will

If you would like to leave money to Hearts & Souls in your Will, we would be enormously grateful. As explained below, there are various ways in which you can do this. Wills can often be complex legal documents. To avoid problems and to be valid they need to be prepared in very specific ways. We strongly recommend that you discuss your intentions with a qualified legal advisor or professional will-writer.

Things you can leave in your Will:

Here are four of the most common:

1. A specific amount of cash. Lawyers call this a *pecuniary gift*. So, for example, you might choose to leave us £5000.
2. A share of your estate. Lawyers call this a *residuary gift*. Sometimes people don't know precisely how much money there will be left after they have made bequests to family and friends. With a *residuary gift*, you make all your bequests and specify that a fraction of whatever is left over is given to us.
3. A specific gift. Instead of money, you may have something valuable, like a piece of antique jewellery, that you would like us to sell and convert into cash.
4. A gift in trust. You might have something that you want somebody to be able to enjoy throughout their lifetime. You can, however, specify that it comes to us when they have passed away.

Important details for your Will:

If you are kind enough to remember us, you will need to state clearly in your Will that you want to leave us a gift. You will need to specify our full name and charity number:

Hearts & Souls, Registered Charity Number 1074811.

Thank you so much for thinking of us. Let's all hope it will be many years before we receive anything from you in this way.